

16-19 Bursary Fund Policy

Policy Owner: Head of Admissions & Onboarding

Date of Approval: February 2025

Approved By: SLT Policy Committee

Date of Next Review: Annually

Our Mission

To unleash potential, creating better futures for our learners, businesses and communities

Our Vision

A Truly Great College, delivering inspirational learning and excellence through career focused education.

Our Values

Learner and customer focused – ensuring they are at the heart of everything we do

Respectful – by valuing and treating all fairly and as individuals

Passionate – demonstrating energising, engaging and inspiring all to achieve their potential

Collaborative – always working together to achieve excellence and growth

Innovative – leading the way, seeking new ways to continually improve

Excellent – in learning, teaching and assessment; the key to our success



Barking & Dagenham College

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1 Introduction / Context

This 16-19 Bursary Fund Policy outlines the College's policy for managing the 16-19 ESFA Bursary Funds for students to Further Education courses within the college. The College is committed to providing a professional and transparent service and to the pursuit of clear, fair and consistently applied policies and procedures.

2 Principles / Purpose

Barking and Dagenham College aims to deliver a clear, consistent, fair and timely Student Financial Support process that is fully understood and adhered to by all staff, learners. The College will ensure that the principles of this policy are consistently applied to all learners regardless of age, choice of course, mode of attendance and funding type.

The College values diversity and inclusion and is committed to promoting equal opportunities and eliminating discrimination. Therefore, staff will apply and administer this policy fairly and consistently to ensure that there is no discrimination on the grounds of age, disability, gender reassignment, marital and civil partnership status, pregnancy and maternity, race, religion or belief, gender, sexual orientation, young persons in care and care leavers, young carers and care givers, young parents, youth offenders, and those receiving free school meals.

The college will accept applicants against an approved criteria which is outlined below taking learners individual needs into consideration.

2.1 16-19 ESFA Funding

The funding issued is based on guidance published by the Education and Skills Funding Agency (ESFA) and consolidates best practice within the sector. The college is committed to ensuring the fund is used to provide some financial assistance with the costs associated with coming to college such as, but not limited to, travel, books, uniform and equipment. Funds are designed to support vulnerable and disadvantaged students and to remove barriers to education or training. Learners who are eligible for support are not automatically entitled to it. If demand exceeds the available funds, then reduced awards may be given. When funds are fully committed no further awards will be made.

There are two types of funds available

1. 16-19 Discretionary Bursary Fund
2. 16-19 Vulnerable Bursary Fund

Regardless of fund, all learners follow the same application and assessment process, with differences applying to the evidence we request and what they are eligible for.

2.2 Categories of support

- Course materials, equipment, books and uniforms – A separate request form must be completed by the learner's tutor to be considered for this funding; this is then uploaded to an online form, the link to this form will be provided in the learners' acceptance email. The learner will need to keep all receipts for purchases and upload this to the online form, alongside the request form from their tutor. Awards will be made in kind and/or via a third party where possible.
- Travel expenses – To be considered for support, the student must live outside of a London Borough or have a journey via bus that is longer than 2 hours. Each payment is then awarded based on the student **maintaining a minimum 95% attendance for the previous month, this is a cross-college attendance threshold (including all elements of the study programme).**
- External registration fees e.g. DBS - A separate request form must be completed by the learners tutor to be considered for this funding; this is then uploaded to an online form, the link to this form will be provided in the learners' acceptance email. The learner will need to keep all receipts for purchases and upload this to the online form, alongside the request form from their tutor.
- Assistance towards compulsory course trips – The course tutor or curriculum manager would need to have made prior arrangements with the Student Financial Support Team Leader or

Head of Admissions & Onboarding. These trips must be compulsory to the learner completing the course. Support for these trips may be paid directly to the learner or internally transferred to the curriculum area depending on the arrangement made.

- College Meals - If eligible this is paid on a monthly basis, directly into the students nominated account and is payable for each timetabled day in college, including work experience. This is paid at £5.00 per meal. This is where the College will provide payments towards College Meals, not Free Meals.
- Free Meals – If eligible this is paid on a monthly basis, directly into the students nominated account and is payable for each timetabled day in college, including work experience. This is paid from the College FSM allocation (£2.58 per meal) and topped up via the 16-18 Discretionary Bursary Fund to £5 per meal.
- Childcare – This is funded through Care to Learn. for more information visit the Care to Learn website included in appendices below.

The Student Financial Support department may be able to support towards other college related expenses. Such requests would need to be put in writing to either the Student Financial Support Team Leader or Head of Admissions & Onboarding.

2.3 Eligibility Criteria

- The learner must have a current enrolment for the current academic year.
- The learner must be eligible for and funded via the ESFA for their course, using the ESFA Young Peoples Funding Guidance.
- The learner must not be enrolled on a Work Based Learning or Apprenticeship course.
- The learner must not be enrolled on a Higher Education course.
- If the learner is on a 1-year programme. The learner must be aged 16-18 on the 31st August 2024 **or** aged 19-24 on the 31st August 2024 with an Education Health Care plan.
- If the learner is on a 2-year programme. The learner must be aged 16-18 on the 31st August 2023 **or** aged 19-24 on the 31st August 2024 with an Education Health Care plan, prior to starting the 2-year programme in the 2023-24 academic year.
- The learner must be able to provide complete and sufficient evidence of their household income being less than £30,000 per year, before tax and deductions or evidence that they/their household is in receipt of a means tested benefit.
- Any household savings over £16,000, will be counted towards household income.

Learners in receipt of 16-19 Bursary funds will not be disadvantaged financially where attendance is affected by characteristics that are protected under the Equality Act 2010. The only other exceptions are hospital or court/legal or other appointments which are accepted to be immovable. These cases will only be considered on production of formal notification of the appointment. Evidence of these must be provided to the learners Curriculum Manager and/or SAM (Student and Achievement Mentor), who will submit the attendance exceptions appeal, which will go to the Head of Admissions & Onboarding for authorisation. Where an exception is approved, the appropriate register mark/s will be amended to B (Bursary). This remains a negative attendance mark for all attendance related reporting (as the learner was not in learner at this time) but will be counted as a positive in relation to Bursary attendance calculations, thus not disadvantaging the learner.

Learners who are eligible for the Vulnerable Bursary, could receive up to £1,200 per academic year. This does not mean they will receive the full £1,200 per academic year, but they will be assessed given their financial needs and will receive payments/in kind support up to the value of £1,200. If there are exceptional circumstances and their financial needs exceed £1,200, this can be provided via the 16-19 Discretionary Bursary Fund. Learners aged 19 or over are not eligible for bursaries for vulnerable groups.

- The vulnerable groups are defined as
 - Learners in care
 - Learners who are care leavers
 - Learners who are receiving Income Support, or Universal Credit because they are financially supporting themselves or financially supporting themselves and someone who is dependent on them and living with them such as a child or partner.

- Learners who are receiving Disability Living Allowance or Personal Independence Payments in their own right as well as Employment and Support Allowance or Universal Credit in their own right.

Eligibility for Free Meals is defined as if the learner is in receipt of, or having parents who are in receipt of, one or more of the following benefits:

- Income Support
- income-based Jobseekers Allowance
- income-related Employment and Support Allowance (ESA)
- support under part VI of the Immigration and Asylum Act 1999
- the guarantee element of State Pension Credit
- Child Tax Credit (provided they are not entitled to Working Tax Credit and have an annual gross income of no more than £16,190, as assessed by Her Majesty's Revenue and Customs (HMRC))
- Working Tax Credit run-on – paid for 4 weeks after someone stops qualifying for Working Tax Credit
- Universal Credit (UC) with net earnings not exceeding the equivalent of £7,400 for each year (after tax and not including any benefits they get)

More information/guidance can be found via the Free Meals Guide linked in appendices below

2.4 Supporting Evidence

The evidence required relates to the learners' personal circumstance at the time of their Student Financial Support application. The evidence required is outlined as part of the application process and via the application form due to the many variations of personal circumstances. Learners will need to select the answers that relate to them in the application and upload the evidence as required. Failure to upload the correct evidence will result in a delay to funding and could lead to their application being rejected.

2.5 Application & Process

The Student Financial Support application is a digital form, which asks the learner relevant information relating to themselves, their course, their household situation/income as well as if they live with anyone else. The application adapts based on the learners' answers to questions. As part of the application, learners must upload the relevant information/evidence. Only fully submitted applications with evidence will be processed. If any information/evidence is missing, learners will be contacted via their student Gmail account and provided with a deadline to provide the missing information/evidence.

Once an application has been submitted, the College aims to process the application within 25 working days from the date the learners' application was fully submitted (all supporting evidence supplied). A member of the Student Financial Support department will then complete a full assessment and consider all funding requests.

Once approved for funding and processed, the learner will be given a breakdown of expected payments/support and payment dates for ongoing support. All assistance is at the discretion of the Student Financial Support department. The college's allocation of the 16-19 Bursary Fund will be dispensed fairly. There is no guarantee that all claims will be successful or to the desired level.

2.6 Payments

- Payments are made via BACS, there are exceptions to this depending on the financial support awarded; for example, some equipment expenses may be paid directly to the curriculum area or supplier.
- Learners must apply using bank details in their own name; only in an exceptional circumstance can the College process details in another person's name.
- Payments can only be made into standard current accounts; Savings account and Post Office details cannot be processed.

- The Student Financial Support department release payment on Wednesdays, with payments usually depositing into learner accounts on Fridays, this is subject to change and amendments throughout the academic year. Please speak to the Student Financial Support team for an up-to-date list of expected payment dates.
- All payments must be processed before 5pm the day prior to release. All payments take 2 working days to clear in the learners' account.
- Where financial monitoring indicates impending exhaustion of funds, the college reserves the right to readjust award values.

2.7 Conditions

- All financial support provided is at the discretion of the college and works on a 'first come, first served' basis
- College Meal payments require the learner to maintain a minimum attendance of **95% each month**. Should the percentage fall below this, payment will be withheld.
- Payments can be withheld if the learner does not maintain good punctuality, behaviour and continue to make good progress on all programmes of study.
- Any missed or outstanding payments will not be processed after the deadline date. A full list of deadline dates is available from the Student Financial Support department. A copy will also be sent alongside a payment schedule in the students' acceptance email.
- The Student Financial Support department has a right to refuse discussion of an application, or agreed funding, over the telephone unless the learner is present and can answer all security questions to the staff member's satisfaction.
- The Student Financial Support department have a zero-tolerance approach towards abusive, violent, rude and threatening behaviour. The Student Financial Support department has the right to refuse support to a learner if they or a family member/friend show any of these signs.
- Support awarded is only valid for that academic year or current length of enrolment (whichever is less). If the learner re-enrols during the year, it is their responsibility to inform a member of the Student Financial Support team via an additional form, this can be obtained by speaking to a member of the Student Financial Support team and must be aware that funding is subject to availability and is not guaranteed.
- If the learner enrolls again for a new academic year, they will need to submit a new application. No application is carried over multiple academic years.
- It is expected all learners apply for support using a bank account that is in their own name. If a learner has applied for funding using an account that is not their own, the college cannot be held responsible for any payment complications where the department is not at fault.
- All issues relating to attendance must be taken up with the college tutors or the learner's Support and Achievement mentor. It is not the responsibility of the Student Financial Support department to provide any information other than overall monthly percentage data.
- Support awarded is based on actual attendance in college, Distance learning will not qualify for payments. This may include periods of suspension and early completion.
- Once approved, eligible payments will be released once a learner has past their "Qualifying Period", for majority of courses this is 42 days after their start date.

2.8 Appeals Procedure

If a learner's application has been rejected, they have the right to appeal this decision within 90 days of the application. After 90 days they will have to submit a new application. Similarly, if a learner would like to appeal support granted, they have the right to appeal this decision within 90 days of the application.

In the first instance, should an applicant be dissatisfied with the outcome of their application/amount of support granted, they can put in an appeal in writing to Student Financial Support Team Leader via SFSAppeals@bdc.ac.uk

If the applicant is dissatisfied with the initial appeal response from the Student Financial Support Team Leader, they may escalate their appeal to the Head of Admissions & Onboarding for a final outcome.

3 Scope

The 16-19 Bursary Fund Policy applies to all learners who apply for support via the Student Financial Support team and meet the entry requirements set out in section 2.3.

4 Definitions

ESFA: Education & Skills Funding Agency

5 Review

This policy will be periodically monitored in light of legislative, regulatory, codifiable of necessary changes, and in any event formally reviewed, and revised, if necessary, on an annual basis in July/August.

6 Linked Policies

Please read this in conjunction with the following policies.

- Attendance & Punctuality Policy
- Promoting Positive Student Behaviour and Disciplinary Policy
- Admissions Policy

7 Appendices

Funding Regulations for Post-16 provision: <https://www.gov.uk/government/publications/advice-funding-regulations-for-post-16-provision/advice-funding-regulations-for-post-16-provision-2024-to-2025>

Care to Learn: <https://www.gov.uk/care-to-learn/overview>

16-19 ESFA Bursary Fund Guide: <https://www.gov.uk/government/publications/16-to-19-bursary-fund-guide-2024-to-2025-academic-year/16-to-19-bursary-fund-guide-2024-to-2025-academic-year#free-meals-in-further-education>

Free Meals Guide: <https://www.gov.uk/government/publications/free-meals-in-further-education-funded-institutions-guide-2024-to-2025-academic-year/free-meals-in-further-education-funded-institutions-guide-2024-to-2025-academic-year>

8 Amendments

Amendments to Existing Policy

Amendments Made	Page Number	Line / Section number	Made by	Date
2.2 - Category of Support – bullet points made more informative	4	2.2	Alex Cohen	28/02/2025
2.3 Eligibility Criteria 1. Updated to include Means Tested Benefit 2. Provide more information around SAMs and their roles	4	2.3	Alex Cohen	28/02/2025
2.4 Supporting Evidence – provided confirmation that failure to upload correct evidence can result in	5	2.4	Alex Cohen	28/02/2025

<i>cancelled applications</i>				
<i>2.7 Conditions – Clearly stated that all learners must submit a new application each academic year, regardless of length of course.</i>	6	2.7	Alex Cohen	28/02/2025
2.8 Appeals <i>1. Removed individuals name and replaced with titles and shared inbox</i> <i>2. Changed 3 Months to 90 days</i>	6	2.8	Alex Cohen	28/02/2025